

"QUICK QUOTE – ENROLLED AGENT"

UNOFFICIAL! NON-BINDING!

(THIS COVERAGE ASSUMES YOU DO NOT PROVIDE ANY ATTEST SERVICES AND
WILL NOT COVER AUDITS OR REVIEW ENGAGEMENTS)

A binding quotation is subject to receipt and approval of a completed CPA Mutual Professional Liability Insurance Application. This is a "Quick Quote" form to permit us to give you a premium indication. Please complete and return this form to CPA Mutual's Servicing Office, 4923 NW 43rd St #C, Gainesville, Florida 32606. Telephone: (800) 543-3029 or (352) 240-7800, Fax: (352) 240-7896. (Please type or print.)

1. Name of prospective applicant: _____

2. Principal business address: _____

City _____ State _____ ZIP CODE _____

Telephone (_____) Fax (_____) E-mail _____ Web site: _____

3. Staff Size:

a) Number of full-time proprietor(s), partner(s) and owner(s): _____

b) Number of EA's (excluding those listed above): _____

c) Number of all other staff including administrative support and clerical staff: _____

d) Number of part-time equivalent employees (Estimated total hours worked by all part-time, per diem employees during the past 12 months divided by 2,080): _____

TOTAL STAFF: _____

4. Estimated annual billings: _____

5. Has the prospective applicant carried continuous professional liability insurance during the past 5 years? Yes No

a) Please provide the following regarding your current year professional liability insurance coverage:

Company _____ Limits of Liability _____ Deductible _____ Premium _____

b) Date current policy expires (Month/Day/Year): _____ c) Retroactive or prior acts date: _____

6. Check limit of liability desired. (Limit applies to each claim and in the annual aggregate and is subject to applicable deductible.) \$100,000 \$250,000 \$500,000

Name of person submitting this request Date

To receive a binding quotation, please request an application for completion.

For additional information, please complete questions 1 and 2 above, and return this form to CPA Mutual or call us at 1-800-543-3029 if you have any questions.